

**Strictly Commercial, LLC**

**OFFEREE QUESTIONNAIRE**

**Please fill out and send to:**

**Strictly Commercial, LLC**

**FAX: 603-218-6203**

**E-mail: [gail@strictlycommercialusa.com](mailto:gail@strictlycommercialusa.com)**

**497 Hooksett Road #132**

**Manchester, NH 03104**

**Instructions:** This Questionnaire should be completed by each party interested in exploring real estate opportunities with Strictly Commercial, LLC, (the “Company”) who has not previously supplied or made such information available to the Company in writing, or if there has been a material change in the information since last submitted. The purpose of this Questionnaire is to assure the Company that each investor meet the standards established by the Securities Act of 1933 as amended (the “Act”), as well as the rules of all other applicable regulatory agencies in the States in which these interests are offered.

If the answer to any question is “None” or “Not Applicable” please state so. Your answers will, at all times, be kept strictly confidential. However, by signing this Questionnaire, you agree that the Company may present this Questionnaire to such government regulatory agencies, not including the Internal Revenue Service, as it deems appropriate if called upon to establish the availability under any law of an exemption from registration of the securities offered hereby.

Please complete, sign, date and return one copy of this Questionnaire to the Company or its authorized representative.

PLEASE PRINT

Name \_\_\_\_\_

Address \_\_\_\_\_

Occupation \_\_\_\_\_

Telephone Number \_\_\_\_\_

Email Address \_\_\_\_\_

Website \_\_\_\_\_

1. Set forth in the space provided below the state(s) in which you have maintained your principal residence during the past two years and the dates during which you resided in each state.

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2. Do you maintain a house or apartment in any other state? If yes, in which state(s)?

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3. In which state, if any, do you pay state income taxes?

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4. What is your present age?

Under 21 \_\_\_\_; 21-30 \_\_\_\_; 31-40 \_\_\_\_; 41-50 \_\_\_\_; 51-64 \_\_\_\_; Over 64 \_\_\_\_.

QUESTIONS 5, 6 AND 7 ARE INTENDED TO DETERMINE WHETHER OR NOT YOU QUALIFY AS AN ACCREDITED INVESTOR PURSUANT TO SEC REGULATION UNDER THE ACT.

5. Is your net worth in excess of \$1,000,000? (For purposes of this question, you may include your spouse's net worth and may include the value of your home, home furnishings and automobile(s).)

Yes \_\_\_\_\_ No \_\_\_\_\_

6. Was your individual income during the past two years in excess of \$200,000 or was your joint income with your spouse during the past two years in excess of \$300,000 and do you have a reasonable expectation of reaching the same income level in the current year?

Yes \_\_\_\_\_ No \_\_\_\_\_

\* Income may be calculated by starting with Adjusted Gross Income and adding the deductions taken for long-term capital gain, depletion, company losses allocated to you and contributions to IRA and/or Keogh plans.

If you are using your Annual Income to qualify as an Accredited Investor, please attach the first two pages from your two most recent IRS Form 1040s.

7. Approximately what percentage of your net worth is readily convertible into cash?

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8. Please briefly describe principal positions held during the last ten years or since graduation from college (whichever is less) which will demonstrate your related experience in financial and business matters:

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9. Please describe the nature, if any, of your prior personal or business relationship with Strictly Commercial, LLC or any of its members.

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10. Investment experience:

a) Please indicate the frequency of your investment in non-marketable securities:  
( ) often; ( ) occasionally; ( ) seldom; ( ) never.

b) Please indicate the frequency of your investment in limited liability companies:  
( ) often; ( ) more than once; ( ) never.

c) Please indicate the frequency of your investments in foreign entities:  
( ) often; ( ) more than once; ( ) never.

d) Please indicate in the space provided below any additional information which you think may be helpful in enabling the Company to determine that your knowledge and experience in financial and business matters is sufficient to enable you to evaluate the merits and risks of this investment.

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11. How much capital is available to you to invest? \_\_\_\_\_
12. What are your investing goals? Projected cash flow differs with various acquisition and investment strategies:

**INVESTMENT STRATEGIES**

The three main investment strategies include cash flow, portfolio grown and long-term hold.

\_\_\_\_\_ Cash Flow

The acquisition strategy of paying all cash for a property increases cash returns on a monthly basis due to the fact that there is no mortgage to pay each month.

\_\_\_\_\_ Portfolio Growth

The acquisition strategy of paying some cash for a property and mortgaging the remaining balance decreases cash returns on a monthly basis, but enables the investor to accelerate the growth of their portfolio, and overall returns.

\_\_\_\_\_ Long-term Hold

The use of either acquisition strategy and subsequently holding the property long-term for cash flow, appreciation, principal pay-down, etc.

I represent and warrant that the above information supplied by me, or us, is true and correct in all respects.

IN WITNESS WHEREOF, I have executed this Questionnaire this \_\_\_\_ day of \_\_\_\_\_, 200\_.

\_\_\_\_\_  
(Signature of Offeree)

\_\_\_\_\_  
(Signature of Offeree)

